

Personal Asset/Liability Statement

Please complete one form per Applicant / Director
(unless you are spouses/co-habiting partners)

Name (1)	Name (2)
Date of Birth	Date of Birth
Marital Status	Martial Status
Spouse/Partners Name and d/o/b	
Dependants & age	Dependants & age
Home Address	Home Address
Telephone	Telephone
E-mail	E- mail
Occupation	Occupation
Employer	Employer
Annual Salary	Annual Salary
Other income	Other income

Main residence – please state if owned with a third party i.e. spouse etc

Address	Value	Loan outstanding	Lender	Purchase price & date	Rental income

(please add details of any further properties owned on the attached form)

Assets		Liabilities	
Savings/credit balances	£	Personal overdraft	£
Vehicles	£	Personal loans	£
Investments/ shares	£	Hire purchase	£
Life policies	£	Credit cards	£
a) life cover		Other financial liabilities	
b) surrender value	£		
Other assets	£		

Guarantee liabilities

Guarantee in favour of	Lender	Amount	Approx. date given

DECLARATION: I understand that Goldentree Financial Services Plc are relying on this information with regard to granting loan facilities and I therefore certify that the information provided is accurate as of the date below

Signed (1)..... **Signed (2)**..... **Date**

