

Personal Asset/Liability Statement

Please complete one form per Applicant / Director
(unless you are spouses/co-habiting partners)

Name (1)		Name (2)	
Date of Birth		Date of Birth	
Marital Status		Marital Status	
Spouse/Partners Name and d/o/b		Dependants & age	
Dependants & age		Home Address	
Home Address			
Check as appropriate	<input type="checkbox"/> Rented <input type="checkbox"/> Owned	Check as appropriate	<input type="checkbox"/> Rented <input type="checkbox"/> Owned
Telephone		Telephone	
E-mail		E-mail	
Occupation		Occupation	
Employer		Employer	
Annual Salary		Annual Salary	
Other income		Other income	

Main residence – please state if owned with a third party i.e. spouse etc

Address	Value	Loan outstanding	Lender	Purchase price & date

(please add details of any further properties owned on the attached form)

Assets		Liabilities	
Savings/credit balances	£	Personal overdraft	£
Vehicles	£	Personal loans	£
Investments/shares	£	Hire purchase	£
Life policies	£	Credit cards	£
a) life cover	£	Other financial liabilities	£
b) surrender value	£		
Other assets	£		

Guarantee liabilities

Guarantee in favour of	Lender	Amount	Approx. date given

DECLARATION: I understand that Goldentree Financial Services Plc are relying on this information with regard to granting loan facilities and I therefore certify that the information provided is accurate as of the date below

Signed (1).....

Signed (2).....

Date

